



Healthscope

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APPENDIX 4E

RESULTS FOR ANNOUNCEMENT TO THE MARKET

FULL YEAR REPORT FOR THE YEAR ENDED 30 JUNE 2017 INFORMATION GIVEN TO THE ASX UNDER LISTING RULE 4.3A

Reporting period
Year ended 30 June 2017

Comparative period
Year ended 30 June 2016

| Results | \$'m | % change increase/ (decrease) |
|---|---------|-------------------------------|
| From continuing operations | | |
| Revenue from ordinary activities | 2,318.2 | 3.8% |
| Profit from ordinary activities after tax attributable to members | 162.6 | (9.2%) |
| Net profit / (loss) attributable to members | 162.6 | (9.2%) |
| Operating EBITDA ¹ | 411.4 | 3.5% |
| Operating EBIT ² | 302.5 | (0.7%) |

¹ Operating EBITDA represents Statutory net profit before the allocation of depreciation, amortisation, investment revenue, finance costs, income tax expense and non-operating items (other items of income and expense).

² Operating EBIT represents Statutory net profit before the investment revenue, finance costs, income tax expense and non-operating items (other items of income and expense).

From continuing and discontinued operations

| | | |
|--|---------|---------|
| Revenue from ordinary activities | 2,372.5 | 3.4% |
| Profit from ordinary activities after tax attributable to members ³ | 110.9 | (38.8%) |
| Net profit / (loss) attributable to members ³ | 110.9 | (38.8%) |

³ Includes impairment charge of \$54.7 million associated with the sale of the stand alone Medical Centres business.

| Dividends and distributions | Record Date | Payment Date | Amount per security | Franked amount per security |
|-----------------------------|------------------|-------------------|---------------------|-----------------------------|
| Final dividend | 7 September 2017 | 28 September 2017 | 3.5¢ | Nil |
| Interim dividend | 9 March 2017 | 23 March 2017 | 3.5¢ | Nil |

No foreign conduit income is attributable to the dividends.

Dividend reinvestment plan

Healthscope's dividend reinvestment plan (DRP) will operate in respect of the final dividend, with the last date for receipt of election notices being 8 September 2017. No discount is applicable to shares allocated to participants and no brokerage, commission or other transaction costs will be payable by participants on shares acquired under the DRP. Shares will be allocated on 28 September 2017 and will rank equally in all respects with existing shares. The price at which shares are allocated is the daily volume weighted average market price of Healthscope shares sold in the ordinary course of trading on the Australian Securities Exchange over a period of 10 trading days beginning on the second business day after the dividend record date.

| Net tangible assets backing (NTA backing) | 30 June 2017 | 30 June 2016 |
|---|--------------|--------------|
| Net tangible asset per ordinary security | \$0.32 | \$0.25 |

Other information regarding the accounts

For additional Appendix 4E disclosures, refer to the Healthscope's Annual Report 2017 and the Media Release lodged with the Australian Securities Exchange on 23 August 2017.

This Appendix 4E should be read in conjunction with the Directors' Report and the audited Financial Report for the year ended 30 June 2017.