

What's this about?

Effective date: 25/07/2014

- ASX Trade ASX 24
-
- Trading Clearing Settlement
-
- Operations Technology Market Data Rules Compliance Risk Other

Title

Healthscope Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that Healthscope Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Monday, 28 July 2014.

Official quotation of the Company's shares is expected to commence at 12:00pm AEST on Monday, 28 July 2014 on a conditional and deferred settlement basis. The Company is expected to raise approximately \$2,255 million pursuant to the offer under the prospectus dated 30 June 2014 issued by the Company (Prospectus) by the issue of 848,533,077 ordinary shares and the sale and transfer of 225,365,795 ordinary shares at a price of \$2.10 per share.

Quoted Securities: 1,732,094,838 fully paid ordinary shares

ASX Code: HSO

Time: 12:00pm AEST

Date: Monday 28 July 2014

ASX Trade Abbreviation: HEALTHSCPE

ISIN: AU000000HSO1

Home Branch: Melbourne

Industry Classification: 3510 Health Care Equipment & Services

Registered and Corporate Office: Level 1
312 St Kilda Road
Melbourne VIC 3004

Phone: +61 3 9926 7500
Website: www.healthscope.com.au

Company Secretary: Ingrid Player

Share Registry: Computershare Investor Services Pty Limited
Yarra Falls
452 Johnston Street
Abbotsford VIC 3067

Phone: 1300 850 505
Fax: +61 3 9473 2500

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

State of Incorporation: Western Australia

Activities: Healthscope Limited is Australia's second largest private hospital operator, a leading provider of pathology services in Australia, New Zealand, Malaysia and Singapore and has a long history of operations in healthcare.

Dividend Policy: Refer to section 4.13 on page 132 of the Prospectus

Joint Lead Managers: CIMB Capital Markets (Australia) Limited, Credit Suisse (Australia) Limited, Goldman Sachs Australia Pty Ltd and Merrill Lynch Equities (Australia) Limited

Joint Global Co-ordinators: Macquarie Capital (Australia) Limited and UBS AG, Australia Branch

ASX Restricted Securities: Nil

Securities not quoted: None

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Company are (i) ASX agreeing to quote the shares; (ii) settlement occurring under the offer management agreement; and (iii) the issue and transfer of ordinary shares to successful applicants under the offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Company's shares. The Company's shares will be placed in pre-open at 8:30am AEST on Monday, 28 July 2014 and trading will commence on a conditional and deferred settlement basis at 12:00pm AEST on Monday, 28 July 2014.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Company's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and ReferencePoint Master List.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 8:30am on Thursday, 31 July 2014. The Company has agreed to send holding statements on Friday, 1 August 2014, which will mean that the first settlement date will be Thursday, 7 August 2014.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

"This contract is conditional upon notification being received by ASX by close of business on Monday, 11 August 2014 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 8:30am AEST on Thursday, 31 July 2014. If the conditions are not fulfilled by the close of business on Monday, 11 August 2014, shares will not be issued and all conditional trades that have occurred since Monday, 28 July 2014 will be cancelled.

If the conditions are not satisfied by 8:30am AEST on Thursday, 31 July 2014, but are satisfied prior to the close of business on Monday, 11 August 2014, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Monday, 28 July 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00pm AEST (ASX Code: HSO)
Wednesday, 30 July 2014	Last day of conditional trading
Thursday, 31 July 2014	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 8:30am AEST) Trading to commence on a deferred settlement basis only (ASX Code: HSO)
Friday, 1 August 2014	Holding statements sent to successful applicants Last day of deferred settlement trading
Monday, 4 August 2014	First day of trading on a normal (T+3) basis (ASX Code: HSO)
Thursday, 7 August 2014	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 28 July 2014 to 1 August 2014, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Please refer to the Prospectus and the Company's website for further information.

Need more information?

For further information, please call the Healthscope Offer Information Line on 1300 705 291 (toll free within Australia) or +61 3 9415 4833 (outside Australia) between 9.00am and 5.00pm AEST Monday to Friday.

Issued by
Simone Papas

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(03) 9617 8772

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